

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	30,303.17	-633.87	-2.05%
S&P 500	3,750.77	-98.85	-2.57%
FTSE 100	6,567.37	-86.64	-1.30%
DAX	13,620.46	-250.53	-1.81%
Nikkei 225	28,270.50	-364.71	-1.27%
Nasdaq	13,270.60	-355.47	-2.61%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	13,967.50	-271.40	-1.91%
BSE Sensex	47,409.93	-937.66	-1.94%
Nifty Bank	30,284.55	-913.85	-2.93%
NIFTY Midcap 100	21,115.35	-339.85	-1.58%
NIFTY Smallcap 100	7,272.55	10.95	0.15%
Forex Rates			
USD/INR	73.06	0.00	0.00%
EUR/INR	88.32	-0.16	-0.18%
GBP/INR	99.82	-0.16	-0.16%
JPY/INR	0.70	0.00	-0.24%
Commodities			
Crude Oil WTI	3874	35	0.91
Natural Gas	198.9	12	6.42
Gold	48830	-313	-0.64
Silver	66463	-72	-0.11
Aluminium	162.3	-1.65	-1.01
Copper	598.45	-11.85	-1.94

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	11,236.79	12,925.01	-1,688.22
DII	6,222.79	6,226.17	-3.38
F&O			
FII Index Fut	8,069.45	9,397.02	-1,327.57
FII Index Opt	578,799.37	576,690.54	2,108.83

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	37.21	14.19	61.64%
INDIA VIX	22.52	0.70	3.21%
10 yrs Gsec Yield	Latest	1D Chg.	1D % Chg.
US	1.02	0.002	0.21%
India	5.95	0	0.00%

Nifty Supports	S3	S2	S1
Nifty	13710	13770	13820

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1
SUNPHARMA	Sun Pharmaceutical Industries Limited	537.85	550.80	560.00
TCS	Tata Consultancy Services Limited	3,145.07	3,186.03	3,224.52
ASIANPAINT	Asian Paints Limited	2,306.25	2,368.40	2,400.70
INFY	Infosys Limited	1,238.77	1,261.93	1,281.22
TITAN	Titan Company Limited	1,338.00	1,385.00	1,411.00
UPL	UPL Limited	530.13	549.57	562.28
ICICIBANK	ICICI Bank Limited	494.73	506.92	514.83
DRREDDY	Dr. Reddy's Laboratories Limited	4,586.13	4,709.47	4,805.73
ULTRACEMCO	UltraTech Cement Limited	5,144.05	5,237.20	5,333.60
WIPRO	Wipro Limited	419.75	428.50	437.25
ITC	ITC Limited	202.13	204.62	207.68
IOC	Indian Oil Corporation Limited	86.35	88.30	89.90
KOTAKBANK	Kotak Mahindra Bank Limited	1,657.32	1,701.83	1,734.42
TECHM	Tech Mahindra Limited	947.92	960.78	979.17
ONGC	Oil & Natural Gas Corporation Limited	85.80	87.35	88.65
HINDUNILVR	Hindustan Unilever Limited	2,260.33	2,297.67	2,350.33
LT	Larsen & Toubro Limited	1,264.90	1,297.50	1,327.50
AXISBANK	Axis Bank Limited	582.97	605.18	619.37
HDFC	Housing Development Finance Corporation Limited	2,348.68	2,403.47	2,436.73
NTPC	NTPC Limited	88.13	89.47	90.43
HCLTECH	HCL Technologies Limited	924.77	933.63	945.52
INDUSINDBK	IndusInd Bank Limited	738.93	772.47	793.73
RELIANCE	Reliance Industries Limited	1,840.00	1,864.00	1,877.00
BAJAJ-AUTO	Bajaj Auto Limited	3,951.30	4,029.70	4,079.85
BAJFINANCE	Bajaj Finance Limited	4,640.87	4,725.93	4,775.47
CIPLA	Cipla Limited	793.20	809.20	824.45
BAJAJFINSV	Bajaj Finserv Limited	8,756.28	8,899.17	8,999.18
SBIN	State Bank of India	258.03	265.37	270.18
ADANIPORTS	Adani Ports	483.93	498.22	507.43
COALINDIA	Coal India Limited	123.93	126.32	127.78
GRASIM	Grasim Industries Limited	972.62	1,011.83	1,035.92
BHARTIARTL	Bharti Airtel Limited	542.18	552.27	561.58
POWERGRID	Power Grid Corporation of India Limited	183.70	186.50	188.75
MARUTI	Maruti Suzuki India Limited	7,488.47	7,654.48	7,757.97
TATAMOTORS	Tata Motors Limited	254.00	259.85	263.30
BPCL	Bharat Petroleum Corporation Limited	366.88	373.32	377.38
GAIL	GAIL (India) Limited	121.07	123.98	125.82
HEROMOTOCO	Hero MotoCorp Limited	3,131.92	3,230.93	3,285.97
HINDALCO	Hindalco Industries Limited	216.68	223.22	226.98
M&M	Mahindra & Mahindra Limited	693.10	728.25	746.70
TATASTEEL	Tata Steel Limited	587.50	605.65	614.85
JSWSTEEL	JSW Steel Limited	359.25	365.40	369.70
EICHERMOT	Eicher Motors Limited	2,562.30	2,665.90	2,725.20

News	
Indian Equities:	Volatility may zoom on F&O expiry
*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 105 points at the opening bell.	
*Overseas, Asian stocks are trading lower on Thursday following an overnight plunge on Wall Street.	
Corporate News	
*Castrol India : LIC increased stake in the company to 11.05 percent from 9.05 percent earlier via open market transaction.	
*Affle India :The company announced global launch of Appnet ODIE platform powered by acquisition of DiscoverTech.	
*NTPC : The company's 140 MW solar photovoltaic project in Uttar Pradesh started commercial operations.	
*Axis Bank : The profit of the bank fell sharply to Rs 1,116.6 crore in Q3 FY21 against Rs 1,757 crore in Q3 FY20. Net interest income rose to Rs 7,372.7 crore versus Rs 6,453 crore in the year ago.	
*Hindustan Unilever : The company reported a 19 percent YoY growth in profit at Rs 1,921 crore in Q3FY21 against Rs 1,616 crore. Revenue jumped to Rs 11,862 crore from Rs 9,808 crore.	
*Tata Coffee : The company reported a consolidated profit of Rs 31.5 crore in Q3 FY21 against Rs 24.9 crore in Q3 FY20. Revenue increased to Rs 532.7 crore from Rs 501.4 crore.	
*JK Paper : The company's consolidated profit fell to Rs 65.9 crore in Q3 FY21 from Rs 131.9 crore in Q3 FY20. Revenue declined to Rs 744.9 crore from Rs 820.6 crore.	
*Aditya Birla Fashion : The company will acquire 51 percent stake in Sabyasachi for Rs 398 crore.	
Indian Economy	
*Total FDI Inflows (including reinvested earnings) during the eight-month period of the current fiscal grew by 22 per cent to USD 58.37 billion, the ministry said on Wednesday.Foreign direct investment (FDI) into India increased by 37 per cent to USD 43.85 billion during April-November 2020, according to data by the commerce and industry ministry.	
Global Economy	
*The Federal Reserve on Wednesday left its key overnight interest rate near zero and made no change to its monthly bond purchases, pledging again to keep those economic pillars in place until there is a full rebound from the pandemic-triggered recession.	

NSE Indices / Sectoral Performance									
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.		
NIFTY BANK	30284.55	-913.85	-2.93%	NIFTY ENERGY	16482.90	-289.40	-1.73%		
NIFTY IT	25065.30	-150.00	-0.61%	NIFTY PHARMA	12495.90	-260.85	-2.04%		
NIFTY METAL	3154.80	-81.55	-2.52%	NIFTY MNC	15954.05	-120.95	-0.75%		
NIFTY AUTO	10210.25	-223.25	-2.14%	NIFTY PSU BANK	1815.90	-28.00	-1.52%		
NIFTY FMCG	34281.40	102.80	0.30%	NIFTY SERV SECTOR	19597.45	-426.85	-2.13%		
NSE Movers and Shakers									
Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.		
TECHM	997.55	23.90	2.46	TATAMOTORS	266.75	-12.4	-4.64		
SBILIFE	883	23.90	2.77	TATASTEEL	624.05	-27.9	-4.28		
WIPRO	446	8.75	2.00	TITAN	1,437.00	-62.85	-4.19		
ITC	210.75	3.65	1.76	INDUSINDBK	815	-34.15	-4.02		
ULTRACEMCO	5,430.00	99.65	1.86	HINDALCO	230.75	-9.55	-3.97		
Indian ADR Stocks									
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.		
Infosys ADR	17.47	-0.38	-2.13%	HDFC Bank ADR	68.84	-3.96	-5.44%		
Tata Motors ADR	17.82	-0.63	-3.41%	ICICI Bank ADR	14.32	-0.55	-3.70%		
Nifty Resistance									
Nifty				R3		R2		R1	
				14010		13950		13900	